



Ways of giving to the University of Exeter

Maximise your giving

giftaid it

You can use Gift Aid to boost the value of your donation by as much as 25p for every £1 that you give. Gift Aid allows us to recover the basic rate income tax paid on any gift. You can do this so long as you are a UK taxpayer and you sign the Gift Aid Declaration overleaf.

If you are a higher rate tax payer, you can reclaim the difference between the higher rate of tax 40 and/or 50 per cent and the basic rate of tax at 20 per cent on the total 'gross' value of your donation. For example, if you donate £100 we can reclaim £25 and you reclaim £25 if you pay tax at 40 per cent, making your £100 gift worth a total of £125 to us and only costing you £75. Or if you pay tax at 50 per cent we reclaim £25 and you can reclaim £37.50, making the total value of your £100 gift £125 to us and only costing you £62.50. Your self assessment form will also give you the option of giving your rebate to us.

Regular Giving

You can choose to make a regular gift by Direct Debit. You can make your gift monthly, quarterly or annually. Please note that we are only able to collect Direct Debit gifts on the 1st day of the month. You can instruct your bank to stop the payments at any time. You are protected by the Direct Debit Guarantee, which appears at the bottom of the form and we recommend you keep it for your own reference. Banks and Building Societies may not accept Direct Debit instructions for some types of accounts (eg, CAF).

Single Gifts

If you would like to make a single gift please send a cheque made payable to The University of Exeter. We also accept credit and debit card donations via Mastercard, Visa or Maestro, and donations made via the Charities Aid Foundation (CAF) or other intermediary charities. You can also give online at donate.exeter.ac.uk

Payroll Giving

Through Payroll Giving, you can provide a regular, reliable income stream that allows us to budget, while benefitting you with generous tax relief. Every £10 you give will only cost you £8, because you save £2 at the basic tax rate. Higher rate taxpayers will only pay £6. All you need to do is ask your payroll department to deduct regular charitable donations from your salary by filling in a simple application form, stating how much you would like to give. To obtain more information about payroll giving visit cafonline.org

Employers' Matching Gift Schemes

Many employers run matching gift schemes. A simple form (usually available from your personnel or finance department) must be completed. Your employer will then send a gift to match the amount you give.

Gifts of Shares and Securities

You can also give a donation in the form of quoted shares. This method gives donors a double tax benefit. Individuals can set the full value of their gift against their liability for income tax in the tax year that the gift is made. This is in addition to exemption from capital gains tax on the disposal of the shares. A similar provision now applies to companies in respect of corporation tax. More information is available from the website of HM Revenue and Customs at hmrc.gov.uk. Alternatively, you can request further advice from us on alumni@exeter.ac.uk

Gifts from the USA

Donors residing in the US can make their donation tax effectively by giving to the University of Exeter US Foundation. The University of Exeter US Foundation is a public tax-exempt charitable body organised under the provisions of section 501(c)(3) of the US Code. The Foundation was established to help link former students who now live and work in America as well as providing support to the University. The US Foundation can receive donations via cheque, credit card, PayPal and bank transfer. To donate online visit donate.exeter.ac.uk

Gifts from Europe

You can make tax effective gifts from a number of European countries for further information please visit transnationalgiving.eu

Gifts from Canada

Please make your donation by either credit card or cheque as described above. On receipt of your gift we will send you the appropriate receipt required under Canadian Law. This will allow you to offset your gift against taxable income in Canada.

Give online at
donate.exeter.ac.uk



HOW TO RETURN YOUR COMPLETED FORM:

By post (UK): Freepost Plus RRUS-RHLX-XALX, Global Advancement, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ
By post (overseas – stamp required): Global Advancement, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ, United Kingdom
Alternatively, to update your details online go to exeter.ac.uk/updateyourdetails, or to make your donation go to donate.exeter.ac.uk
If you have any questions about this form, or would like to talk to us about anything, please email us on alumni@exeter.ac.uk or call +44 (0)1392 723141

Your Details

Title First Name Surname

Year of graduation (if applicable) Email address

Home address*

Postcode

Telephone number

*To claim Gift Aid on your donation we need your full name and residential address

Your Gift

I would like to make a donation to support:

I would like to make a **single gift** of £

I enclose a cheque/voucher payable to the University of Exeter

I would like to make a card payment

Card no

Start Date Expiry Date

Issue Number (if applicable)

Gift Aid

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I want to Gift Aid my donation and any donations I make in the future or have made in the past four years to the University of Exeter. I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax in the current year than the amount of Gift Aid claimed on all my donations it is my responsibility to pay any difference.

Yes, add Gift Aid to my pledge

Please notify the charity if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

Signature _____ Date _____

The University is an exempt charity (reference X9538)

Direct Debit



I would like to make a **regular gift** of £ per month/
quarter/year until further notice starting on 01/ /

Instruction to your Bank or Building Society to pay by Direct Debit

Please fill in the whole form using a ball point pen and send it to: Freepost Plus RRUS-RHLX-XALX, Global Advancement, University of Exeter, Northcote House, The Queen's Drive, Exeter EX4 4QJ.

Name and full postal address of your Bank or Building Society

To: The Manager Bank/building society:

Address

Postcode

Name(s) of account holder(s)

Bank/building society account number

Branch Sort Code --

Service user number 699127

Reference

Instruction to your Bank or Building Society: Please pay University of Exeter Direct Debits from the account detailed in this Instruction subject to the safeguards assured by the Direct Debit Guarantee. I understand that this Instruction may remain with University of Exeter and, if so, details will be passed electronically to my Bank or Building Society.

Signature(s) _____

Date _____

Banks and building societies may not accept Direct Debit Instructions for some types of account.

Remembering the University in your Will

Gifts in Wills have a significant and lasting impact upon Exeter's education and research, creating improvements that will benefit people long into the future.

Please send me more information

I have already made provision for Exeter in my Will

For more information please call **01392 723141**, email **legacies@exeter.ac.uk** or visit **fundraising.exeter.ac.uk/donate/legacies**

Your Contact Preferences

The University of Exeter is committed to protecting your personal data and working in accordance with all relevant data protection legislation. Your data is used for alumni and supporter engagement activities, including fundraising. For more details, please see our full data protection statement at **exeter.ac.uk/alumnidp**. To keep our costs down and to reduce environmental impact most of our communications are sent by email, but we may also contact you by post or telephone unless you ask us not to. Please confirm your communication preferences by ticking the boxes below. If you have previously provided your contact details and consented to receive contact from us, we will continue to use your historic preferences until you tell us otherwise.

I am happy to be contacted by the University of Exeter by: (please tick yes or no in each instance)

Email Yes No SMS Yes No

If you would like to change your preferences in future please contact **alumni@exeter.ac.uk** or **01392 723141**.

Give online at
donate.exeter.ac.uk



The Direct Debit Guarantee: This Guarantee should be detached and retained by the payer

• This Guarantee is offered by all banks and building societies that accept instructions to pay Direct Debits
• If there are any changes to the amount, date or frequency of your Direct Debit, University of Exeter will notify you 10 working days in advance of your account being debited or as otherwise agreed. If you request University of Exeter to collect a payment, confirmation of the amount and date will be given to you at the time of the request

• If an error is made in the payment of your Direct Debit, by University of Exeter or your bank or building society, you are entitled to a full and immediate refund of the amount paid from your bank or building society – if you receive a refund you are not entitled to, you must pay it back when University of Exeter asks you to
• You can cancel a Direct Debit at any time by simply contacting your bank or building society. Written confirmation may be required. Please also notify us.

